RETIREMENT BENEFITS ADVISORY COMMITTEE Town of Brookfield

DRAFT Agenda Items

Meeting 6:15pm on Thursday November 19, 2020

Location: Via Zoom

Agenda

- 1. Review and approve meeting minutes from 10/15/2020 meeting.
- 2. H&H Investment Advisors
 - i. Performance and Allocation
 - ii. IPS review
- 3. Annual Enrollment period Enhanced Retirement Plan
 - a. Scheduled educational meetings
 - b. Reporting for 457 and 401a on website
 - c. Roth Status?
- 4. BOE 403b -
- 5. Comparison State of CT municipalities vs. Town of Brookfield re: funding levels, etc. for both Pension and OPEB.
- 6. Determine dates/times for 2021 RBAC meetings
- 7. Other/New Business:

Next Scheduled Meeting Date: December 17, 2020